

SMART STOCK BROKERS (T) LIMITED

DAR ES SALAAM STOCK EXCHANGE MARKET INFORMATION AS ON 03rd APRIL 2020

MAIN INVESTMENT MARKET SEGMENT (MIMS)							
SECURITY	PRICE (TZS)				TURNOVER (TZS)	VOLUME	
	OPENING	HIGH	LOW	CLOSING			
CRDB	140	140	135	140	5,300,100	39,260	
DCB	295	-	-	295	-	-	
DSE	890	-	-	890	-	-	
MUCOB	400	-	-	400	-	-	
NMB	2340	-	-	2,340	-	-	
PAL	400	-	-	400	-	-	
SWISS	1440	1400	1400	1440	618,800	442	
TBL	10,900	-	-	10,900	-	-	
TCC	17,000	-	-	17,000	-	-	
TCCL	600	-	-	600	216,000	400	
TPCC	2,200	2,200	2,180	2,200	32,976,000	15,080	
TTP	120	-	-	120	-	-	
VODA	850	810	810	850	-	-	
TICL	350	-	-	350	-	-	
NICOL	170	-	-	170	-	-	
TOTAL[MIMS]					38,894,900.00	54,782	
ENTERPRISES GROWTH MARKET SEGMENT (EGMS)							
MBP	490	-	-	490	-	-	
MCB	500	-	-	500	-	-	
MKCB	400	-	-	400	-	-	
SWALA	490	-	-	490	-	-	
YETU	550	-	-	550	-	-	
TOTAL					-	-	
GRAND TOTAL					38,894,900.00	54,782	

EQUITY MARKET SUMMARY

TOP LOSERS			TOP GAINERS			TOP MOVERS		
COMPANY	PRICE CHANGE	CHANGE (%)	COMPANY	PRICE CHANGE	CHANGE (%)	COMPANY	PRICE	VOLUME
TPCC	20	0.91	JHL	200	3.45	CRDB	135	39260
EABL	20	0.61				TPCC	2180	15,080
						SWISS	1400	442

DSE MARKET STATISTICS SUMMARY

	PREVIOUS	CURRENT	CHANGE %
Equity Total turnover (TZS)	15,665,59	38,894,900	2300
The number of shares traded	114,734	54,782	52.253
Total Market Cap (TZS BLN)	14,677.65	14,672.74	0.033
Domestic Market Cap(TZS BLN)	9,149.74	9,146.14	0.039
Foreign Buying Investment (%)	0.00	0.00	0.00
Local Buying Investment (%)	100.00	100.00	0.00
Equity Deals	15	8	46.67

MARKET/STOCK INDICES

INDEX	PREVIOUS	CURRENT	CHANGE%
ASI/DSEI	1,767.90	1,767.31	0.033
TSI	3,484.11	3,482.74	0.039
IA	4,778.72	4,775.53	0.066
BI	2,150.05	2,150.05	0.00
CS	2,362.38	2,362.38	0.00

NOTE:

TSI - Tanzania Share Index, tracks domestic listed Companies.
 ASI/DSEI-All Share Index/Dar es salaam Stock Exchange Index,
 Tracks all listed Companies [including cross listed Companies].
 IA- Stands for Industrial & Allied
 BI- Banks, Finance and Investment
 CS- Commercial Services

TREASURY BILLS AND BONDS MARKET

TREASURY BILLS			TREASURY BONDS			
	WAY	WAP		COUPON	WAYTM	WACY
35 Days	2.98	99.72	2 Yrs	7.82	8.3402	7.8960
91 Days	3.48	99.14	5 Yrs	9.18	11.9501	10.2262
182 Days	4.20	97.95	7 Yrs	10.08	12.8855	11.5488
364 Days	5.60	95.20	10 Yrs	11.44	12.8950	12.4159
			15 Yrs	13.50	14.5402	14.3718
			20 Yrs	15.49	16.2985	16.2197

CURRENCY EXCHANGE RATES

CURRENCY	BUY	SELL
TZS/USD	2278.85	2,301.64
TZS/EURO	2,477.80	2,503.49
TZS/ GBP	2823.72	2852.88
TZS/S.A RND	127.01	128.19
TZS/KES	21.55	22.72

USD-United states Dollar

KES-Kenyan shilling

GBP-Great Britain pound

GENERAL SUMMARY OF THE MARKET

DSE recorded a total turnover of TZS 38.89 million from 54,782 shares traded in 8 deals. CRDB counter had 39,260 shares traded at weighted average price of TZS 135 per share in 4 deal(s). SWIS counter had 442 shares traded at weighted average price of TZS 1,400 per share in 2 deal(s). TPCC counter had 15,080 shares traded at weighted average price of TZS 2,180per share in 2 deal(s). The DSE index declined by 0.033% to 1,767.31 points and Tanzania Share Index (TSI) declined by 0.039% to the value of 3,482.74 points. The CRDB, TPCC and SWISS were active counters. JHL was the gainer while EABL and TPCC were the losers in the market. On Corporate Bonds Board, a 3-year bond with a coupon rate of 10.00% and a face value of TZS 30.00 million was traded at 90.0000% in 1 deal(s).

Following are outstanding shares for MIMS and EGMS
On close of trading session at the Dar es salaam Stock Exchange

SECURITY	BID (PURCHASE ORDER)		OFFER (SELL ORDER)	
	VOLUME	PRICE (TZS)	VOLUME	PRICE (TZS)
CRDB	202,662	135	251,761	140
DCB	-	-	46,234	295
DSE	2,449	1400	2,620	890
MUCOB	-	-	-	-
NMB	-	-	763,546	2,340
PAL	-	-	45,100	400
SWISS	-	-	151,957	1,440
TBL	-	-	39,722	10,900
TCC	-	-	123,39	17,000
TCCL	-	-	34,981	600
TOL	-	-	2,005	600
TPCC	7,611	2180	4,450	2,200
TTP	-	-	100	120
MBP	-	-	-	-
MCB	-	-	10,450	500
MKCB	-	-	107,700	780
SWALA	-	-	204,243	490
YETU	-	-	-	-
VODA	2	810	3,908,730	850
TICL	-	-	82,390	350
NICOL	-	-	3,200	170

ANNOUNCEMENTS AND MARKET HEADLINES:

❖ Kenyan Forex reserves drop to Sh836 billion

central Bank of Kenya (CBK) usable foreign exchange reserves dropped Sh35.87 billion in the week to March 26, to over two-year lows. CBK data show the reserves now stand at Sh836.33 billion (\$7,965 million) down from Sh872.20 billion (\$8,298 million) recorded in the week ending March 19, marking the lowest point since the week ending March 8, 2018 of \$7155 million or 4.78 months of import cover. This represents the sharpest drop compared to a fall of Sh12.6 billion a week earlier. It is a Sh83.26 billion drop from Sh919.59 billion (\$8758 million) of reserves representing 5.39 months of import cover recorded in the first week of the year. (Source; www.businessdailyafrica.com)

❖ European shares dip as corporate pain from coronavirus outbreak grows

European stock markets headed lower on Friday, erasing meagre gains for the week, as more companies flagged a hit to business from the coronavirus pandemic, foreshadowing a deeper earnings recession ahead of the reporting season. The pan-European STOXX 600 index was down 0.2% at 0705 GMT, with energy stocks tracking a slide in oil prices as investors grew doubtful about a Saudi-Russia deal that U.S. President Donald Trump said he had brokered. (Source; <https://www.reuters.com>)

❖ Global stocks edge lower on economic toll from virus; oil rallies

Global stock markets sank Friday following more signs that the COVID-19 pandemic would take a massive toll on economic growth, while oil prices continued to rally on hopes of a cut to global supply. Investors sought out safe havens in the U.S. dollar and government bonds, pushing U.S. Treasury yields near their lowest in three weeks. U.S. Payrolls fell by the largest amount since March 2009, ending a record 113 straight months of job growth. Morgan Stanley said the U.S. economy will shrink 5.5% in 2020, the steepest drop since 1946, with a huge 38% contraction predicted for the second quarter. (Source; <https://www.reuters.com>)

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