

SMART STOCK BROKERS (T) LIMITED

DAR ES SALAAM STOCK EXCHANGE MARKET INFORMATION AS ON 02nd APRIL 2020

MAIN INVESTMENT MARKET SEGMENT (MIMS)							
SECURITY	PRICE (TZS)				TURNOVER (TZS)	VOLUME	
	OPENING	HIGH	LOW	CLOSING			
CRDB	140	140	135	140	15,438,250	114,320	
DCB	295	-	-	295	-	-	
DSE	890	-	-	890	-	-	
MUCOB	400	-	-	400	-	-	
NMB	2340	-	-	2,340	-	-	
PAL	400	-	-	400	-	-	
SWISS	1440	-	-	1440	-	--	
TBL	10,900	-	-	10,900	-	-	
TCC	17,000	-	-	17,000	-	-	
TCCL	600	-	-	600	216,000	400	
TPCC	2,200	-	-	2,200	-	-	
TTP	120	-	-	120	-	-	
VODA	850	810	810	850	11,340	14	
TICL	350	-	-	350	-	-	
NICOL	170	-	-	170	-	-	
TOTAL[MIMS]					15,665,590.00	114,734	
ENTERPRISES GROWTH MARKET SEGMENT (EGMS)							
MBP	490	-	-	490	-	-	
MCB	500	-	-	500	-	-	
MKCB	400	-	-	400	-	-	
SWALA	490	-	-	490	-	-	
YETU	550	-	-	550	-	-	
TOTAL					-	-	
GRAND TOTAL					15,665,590.00	114,734	

EQUITY MARKET SUMMARY

TOP LOSERS			TOP GAINERS			TOP MOVERS		
COMPANY	PRICE CHANGE	CHANGE (%)	COMPANY	PRICE CHANGE	CHANGE (%)	COMPANY	PRICE	VOLUME
KCB	10	1.30	EABL	220	7.24	CRDB	140	114,320
NMG	10	1.85	JHL	350	6.42	TCCL	600	400
						VODA	850	14

DSE MARKET STATISTICS SUMMARY

	PREVIOUS	CURRENT	CHANGE %
Equity Total turnover (TZS)	644,560	15,665,59	143
The number of shares traded	4,264	114,734	2590.75
Total Market Cap (TZS BLN)	14,509.91	14,677.65	1.15
Domestic Market Cap(TZS BLN)	9,149.74	9,149.74	0.00
Foreign Buying Investment (%)	0.00	0.00	0.00
Local Buying Investment (%)	100.00	100.00	0.00
Equity Deals	8	15	87.5

MARKET/STOCK INDICES

INDEX	PREVIOUS	CURRENT	CHANGE%
ASI/DSEI	1,747.70	1,767.90	1.15
TSI	3,484.11	3,484.11	0.00
IA	4,778.72	4,778.72	0.00
BI	2,150.05	2,150.05	0.00
CS	2,362.38	2,362.38	0.00

NOTE:

TSI - Tanzania Share Index, tracks domestic listed Companies.
 ASI/DSEI-All Share Index/Dar es salaam Stock Exchange Index,
 Tracks all listed Companies [including cross listed Companies].
 IA- Stands for Industrial & Allied
 BI- Banks, Finance and Investment
 CS- Commercial Services

TREASURY BILLS AND BONDS MARKET

TREASURY BILLS			TREASURY BONDS			
	WAY	WAP		COUPON	WAYTM	WACY
35 Days	2.98	99.72	2 Yrs	7.82	8.3402	7.8960
91 Days	3.48	99.14	5 Yrs	9.18	11.9501	10.2262
182 Days	4.20	97.95	7 Yrs	10.08	12.8855	11.5488
364 Days	5.60	95.20	10 Yrs	11.44	12.8950	12.4159
			15 Yrs	13.50	14.5402	14.3718
			20 Yrs	15.49	16.2985	16.2197

CURRENCY EXCHANGE RATES

CURRENCY	BUY	SELL
TZS/USD	2278.71	2,301.50
TZS/EURO	2,490.63	2,515.99
TZS/ GBP	2821.50	2850.63
TZS/S.A RND	127.01	128.19
TZS/KES	21.68	21.85

USD-United states Dollar

KES-Kenyan shilling

GBP-Great Britain pound

GENERAL SUMMARY OF THE MARKET

DSE recorded a total turnover of TZS 15.67 million from 114,734 shares traded in 15 deals. CRDB counter had 114,320 shares traded at weighted average price of TZS 135 per share in 10 deal(s). TCCL counter had 400 shares traded at weighted average price of TZS 540 per share in 2 deal(s). VODA counter had 14 shares traded at weighted average price of TZS 810 per share in 3 deal(s). The DSE index rose by 1.15% to 1,767.90 points while Tanzania Share Index (TSI) remained flat with the value of 3,484.11 points. The CRDB, TPCC and VODA were active counters. JHL and EABL were the gainers while KCB and NMG were the losers in the market. On Government Bonds Board, a 7-year bond with a coupon rate of 10.08% and a face value of TZS 2.00 billion was traded at 101.4726% in 1 deal(s) while 10-year bond with a coupon rate of 11.44% and a face value of TZS 2.00 billion was traded at 106.9224% in 1 deal(s) while 15-year bond with a coupon rate of 13.50% and a face value of TZS 0.10 billion was traded at 104.4367% in 1 deal(s).

Following are outstanding shares for MIMS and EGMS
On close of trading session at the Dar es salaam Stock Exchange

SECURITY	BID (PURCHASE ORDER)		OFFER (SELL ORDER)	
	VOLUME	PRICE (TZS)	VOLUME	PRICE (TZS)
CRDB	202,660	135	256,661	140
DCB	-	-	125,673	295
DSE	2,789	890	2,620	890
MUCOB	-	-	600	400
NMB	-	-	165,948	2,340
PAL	-	-	25,000	
SWISS	-	-	151,890	1440
TBL	-	-	40,402	10900
TCC	-	-	130,242	17000
TCCL	-	-	11,680	1,020
TOL	-	-	250	780
TPCC	2100	9,380	9,530	2200
TTP	-	-	-	-
MBP	-	-	-	-
MCB	-	-	-	-
MKCB	-	-	-	-
SWALA	-	-	-	-
YETU	-	-	1000	550
VODA	-	2	1,181,690	810
TICL	-	-	63,010	350
NICOL			3,200	170

ANNOUNCEMENTS AND MARKET HEADLINES:

❖ East African Breweries to increase stake in Serengeti

EABL increased its effective interest in SBL by conversion of loans receivable amounting to Ksh15.3 billion (\$153 million) into equity, representing an additional 21.5 per cent shareholding. (Source; <https://www.thecitizen.co.tz>)

❖ Foreign investors pull Sh11 billion from NSE

A market summary for Quarter One compiled by the Standard Investment Bank (SIB) showed that foreigners pulled out Sh9.1 billion in March when the Coronavirus pandemic hit most countries outside China. Earlier in February, they had sold shares worth Sh2.76 billion, some of it as part of profit-taking. Their net buying in January stood at Sh555 million when the market was expected to outperform last year. Besides Kenya, investors have also been selling stocks in other markets including the United States, Japan, the United Kingdom and Australia. (Source; www.businessdailyafrica.com)

❖ DSE has started facilitating financial literacy in secondary school

DSE officials are now facilitating Financial Literacy Workshop for Secondary School Students on the World Investor Week and Ringing the Closing Bell for Financial Literacy.(Source: www.dse.co.tz/content)

❖ Kenyan Shilling Seen Falling on Reduced Tourism

Kenya's shilling, which depreciated 3.5% against the dollar to 105 in the first quarter, may weaken to 105.50 in the three months through June as central bank intervention is limited by the need to strengthen buffers and risk aversion increases due to the coronavirus pandemic. "Sentiment for shilling has weakened," according to a presentation by Nairobi-based NCBA Group Plc, Kenya's second largest lender by deposits and customers.(source; <https://www.bloomberg.com>)

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